ROBOTICS @ WORK

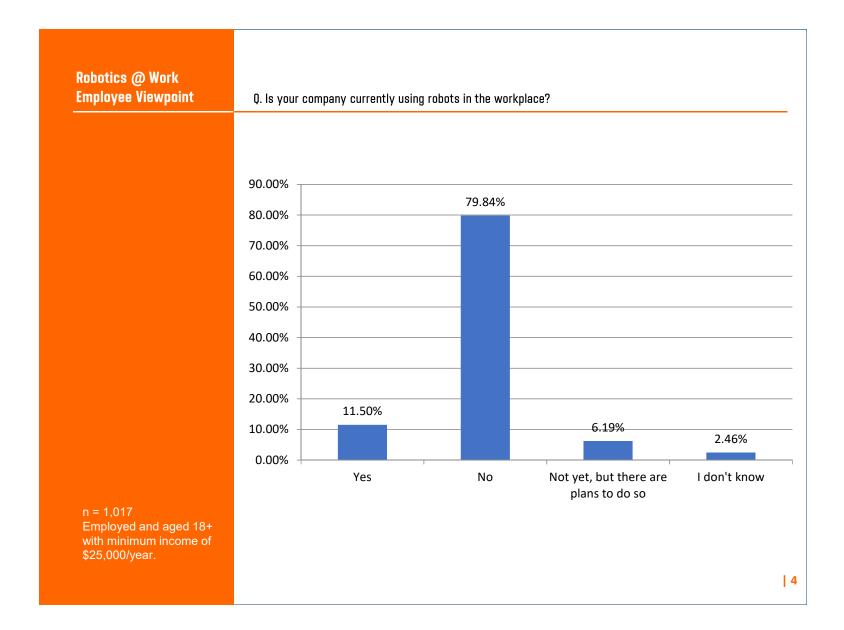
EMPLOYEE VIEWPOINT

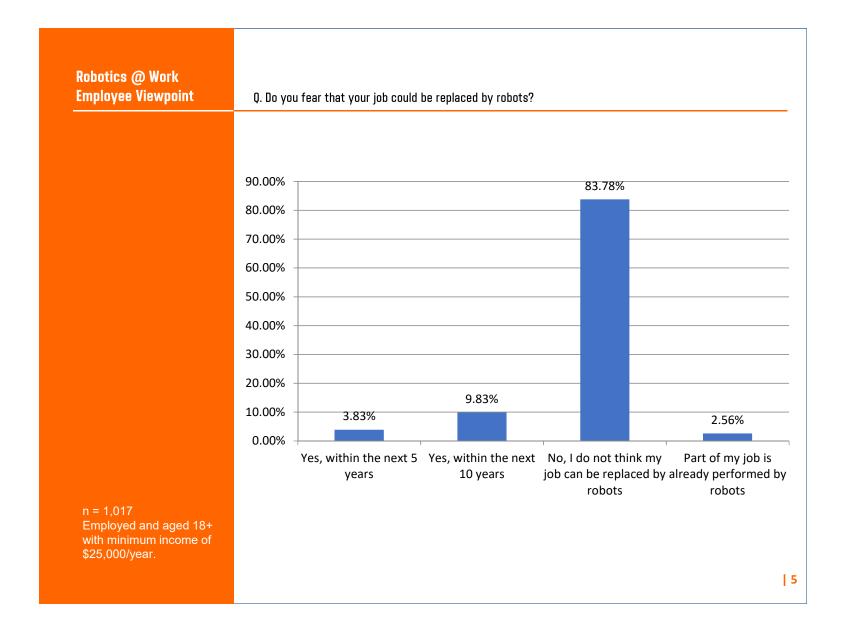
SURVEY RESULTS – FULL REPORT JULY 2018

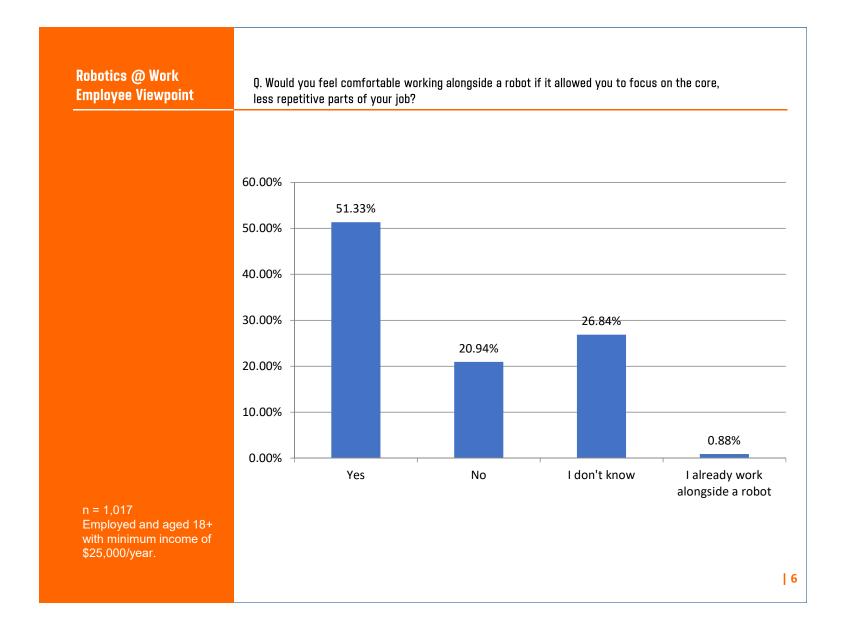


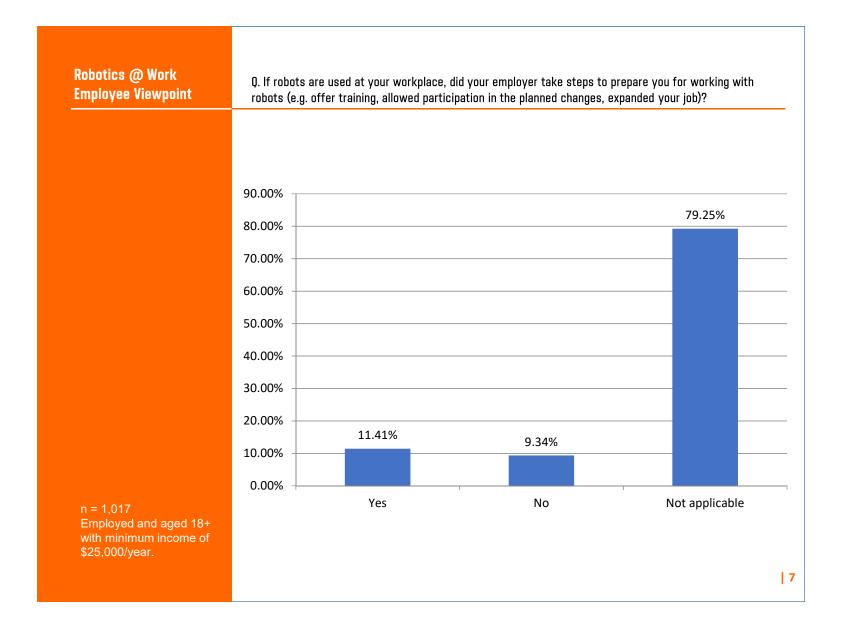
Robotics @ Work Employee Viewpoint		
Executive summary		
	Robotics are seemingly in the news daily with stories of how robots can do a variety of jobs from greeting hotel guests to flipping hamburgers in fast food restaurants. With each news item, fear that robots will take away jobs increases.	
	While robots can be designed to do many tasks, Y Soft believes that robots are best used for repetitive tasks. Robots can be effectively used alongside human workers allowing humans to focus on more core tasks that add value to their work and to their companies.	
	 This survey set out to ask how workers feel about robots. The results were affirming: Nearly 84% do not feel their jobs will be replaced by robots 51.3% would be comfortable alongside robots if they could focus on the more interesting parts of their 	
	 jobs The top three areas where robots are perceived to be useful are: manufacturing & product testing; paper processes; and reception or internal help desk 	
	Y Soft currently uses robots in YSoft Labs, an internal innovation center for exploring new technologies. The robots test various touch screen interfaces on IoT devices including embedded and external terminals, smartphones and tablets.	
About this report		
	In June 2018, Y Soft conducted a survey to better understand how the use of robots would be perceived by employees. The blind survey was conducted through Survey Monkey to over 1,000 participants. This report contains the survey questions and the aggregated results including open-ended comments.	
	Information about survey participants can be found in the Demographics section.	
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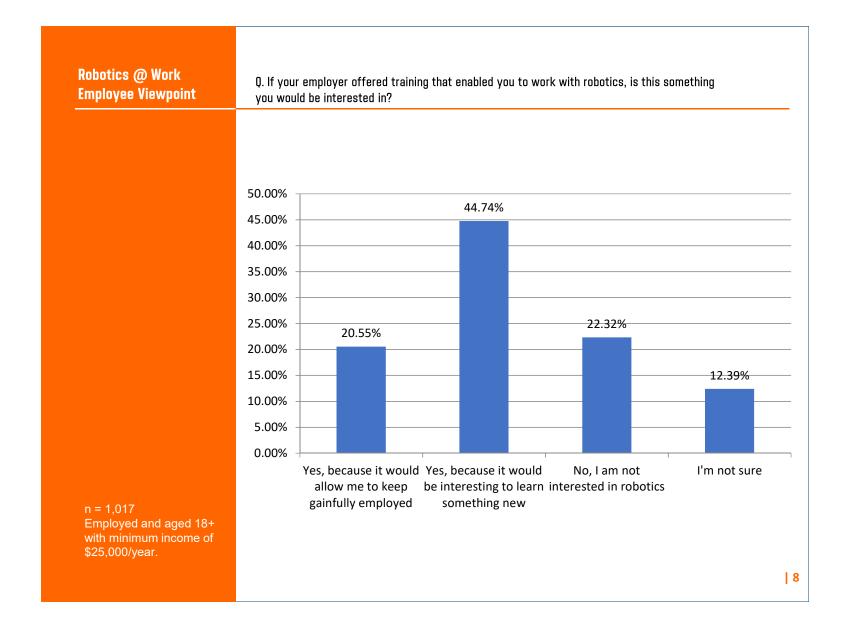
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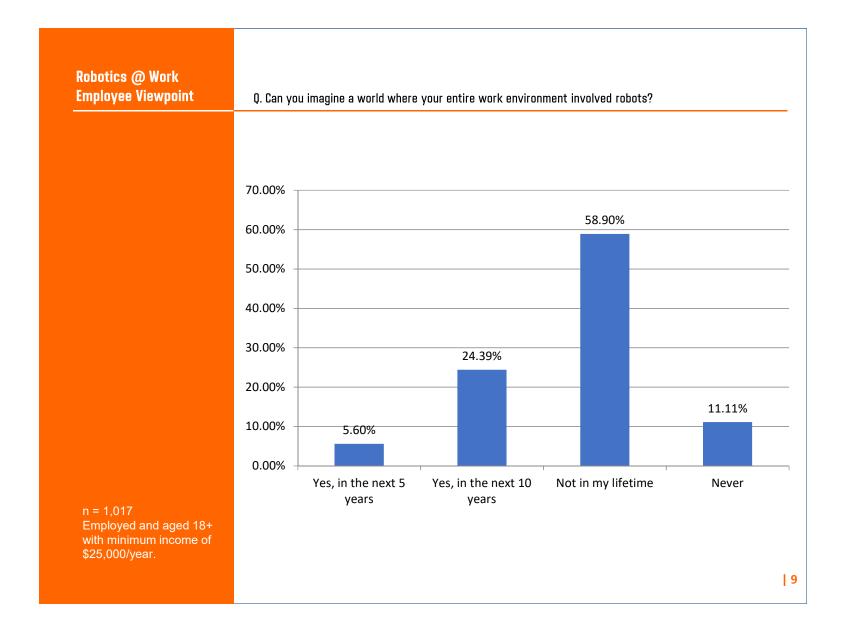


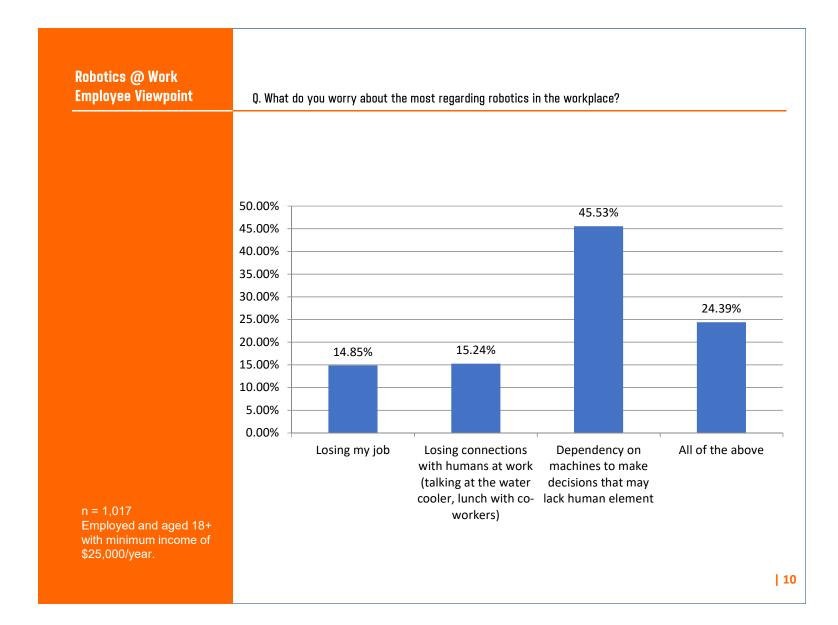


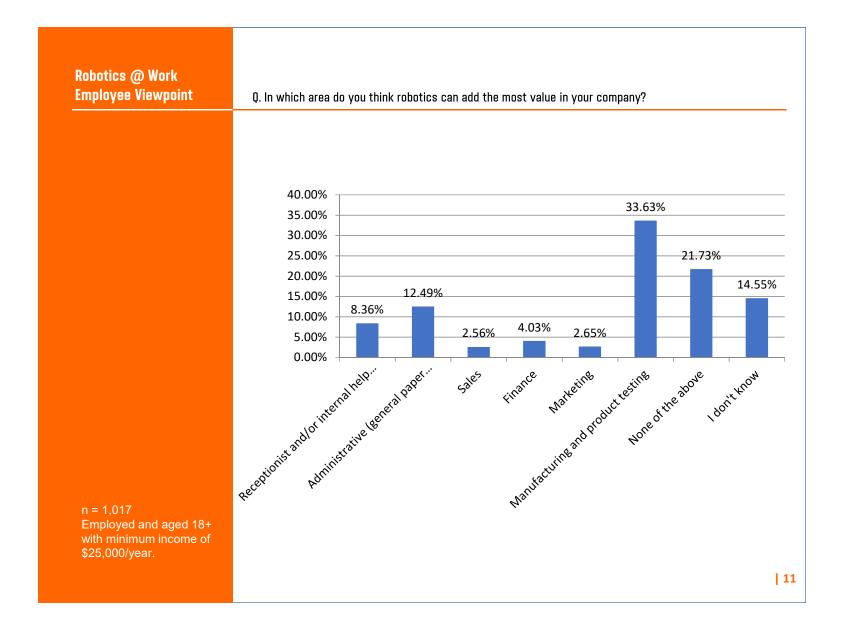


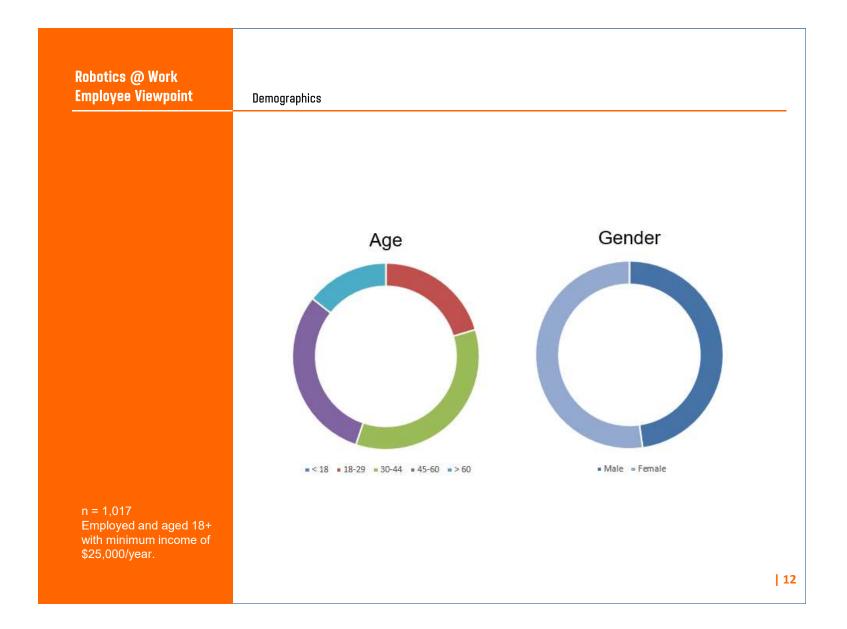


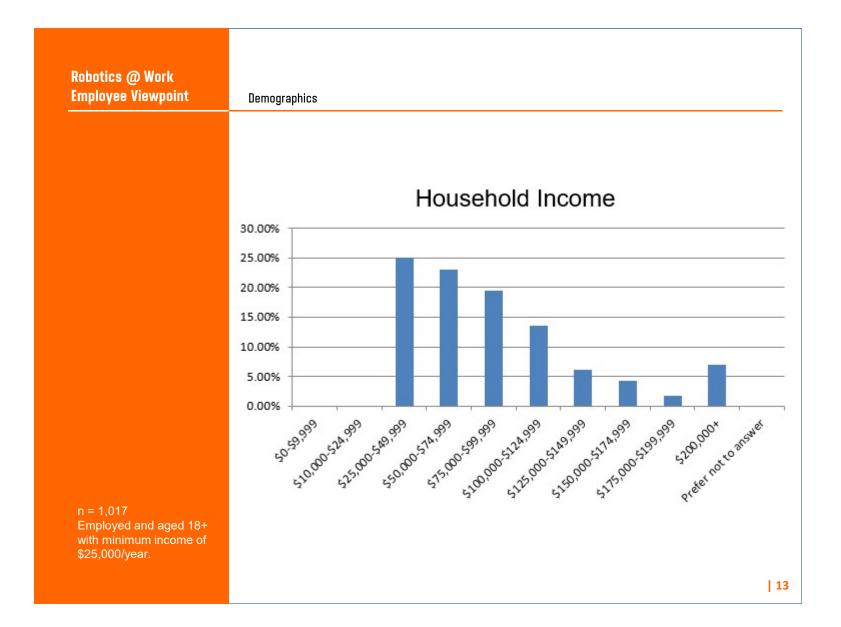


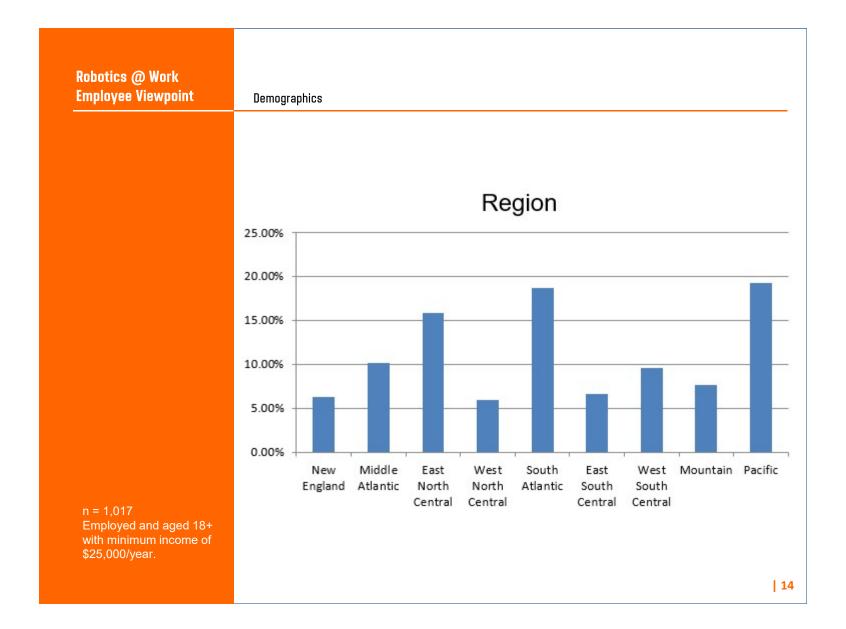








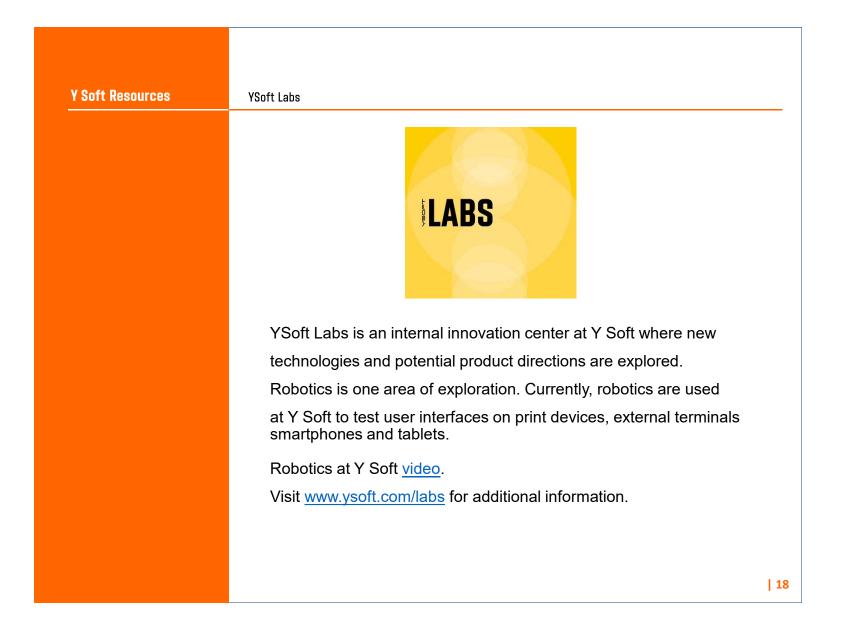




Robotics @ Work Employee Viewpoint	Select Respondent Responses (verbatim)	
	What do you worry about the most regarding robotics in the workplace?	
	Not worried comments	
	I think a shift in our financial system needs to happen in order to shift	
	labor from a human to a robotic workforce. This is a good thing that will	
	no doubt be a difficult process.	
	Robots only have certain applications, using them means people with	
	skills to train, repair, etc will be necessary. Which means new jobs to	
	offset the less skilled ones. Yes, people will need to be trained but the	
	ability to be more competitive will keep more people employeed	
	I'm not worried about robots in the workplace. I think they will create	
	skilled technical jobs. I work in a writing-based creative job so I'm not	
	worried about losing my job to robots either.	
	Robots would require skilled labor to ensure operations. Concern only	
n = 1,017 Employed and aged 18+ with minimum income of \$25,000/year.	about the ability of the robot to perform the task.	
		I

Robotics @ Work Employee Viewpoint	Select Respondent Responses (verbatim)	
	What do you worry about the most regarding robotics in the workplace? <i>Worried Comments</i>	
	Displacement of workers, especially workers in repetitive work will lead	
	to social displacement and a rise in inequality between the 'skilled'	
	workers and the 'unskilled'. this sort of stratification never works well.	
	Artificial intelligence that may decide humans are to be eradicated.	
	They become self-aware, realize they don't need us to reproduce, and	
	decide humans are unnecessary.	
	If robots replace people resulting in people not working. Then robots will	
	build stuff for no one. Think about that	
	Trying to automate teaching more than is already demanded by directives and standards in common core	
n = 1,017 Employed and aged 18+	I worry that poor understanding of what we are trying to achieve with	
with minimum income of	machine intelligence will eventually lead to an exponentially increasing	
\$25,000/year.	divide between machines and humans.	

Robotics @ Work Employee Viewpoint	Select Respondent Responses (verbatim)	
	What do you worry about the most regarding robotics in the workplace? <i>Worried Comments, Continued</i>	
	Being unable to connect easily with a human being when there's a problem that needs to be fixed.	
	Mechanic risk.	
	In addition to the above I am concerned something could go wrong causing a dire emergency with fatalities.	
	The use of automation to depress workers wages and cement hierarchical wealth distribution	
	It is important for there to be jobs for people - for many reasons – while the bottom line is important, greed is out of control these days.	
n = 1,017 Employed and aged 18+ with minimum income of \$25,000/year.	dislocation of the entire economy when there are far fewer jobs and more concentrations of wealth. how will enough people make a living?	





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