INVITATION TO THE ANNUAL GENERAL MEETING

BOARD OF DIRECTORS

of **Y Soft Corporation, a.s.**
ID No.: 261 97 740, with its registered office at Technická 2948/13, Královo Pole, 616 00 Brno, the Czech Republic,
registered in the Commercial Register maintained by the Regional Court in Brno under No. B 8045

(the "**Company**") convenes

an annual general meeting of shareholders

in accordance with the provisions of Sections 402 and 403 of Act No. 90/2012 Coll., on Commercial Companies and Cooperatives (Business Corporations Act), as amended (the "**BCA**"), and the Articles of Association of the Company,

which will take place on 15 December 2026 at 15:00 at the Company's registered office at Technology Park, Technická 2948/13, 616 00 Brno, Czech Republic.

I. Agenda of the Annual General Meeting:

1. Opening and quorum control of the General Meeting
2. Election of the Chairman of the General Meeting, the Minutes Clerk, the Verifier of the Minutes and the person in charge of counting the votes
3. Discussion of the annual report for the period 1 July 2025 to 30 June 2026
4. Discussion of the consolidated annual report for the period 1 July 2025 to 30 June 2026
5. Report of the Supervisory Board on the audit activity, review of the annual and consolidated Financial Statements, proposal for allocation of loss and report on relations between related parties for the period from 1 July 2025 to 30 June 2026
6. Approval of the annual Financial Statements for the period 1 July 2025 to 30 June 2026
7. Approval of the consolidated Financial Statements for the period 1 July 2025 to 30 June 2026
8. Decision on the allocation of the Company's loss for the period 1 July 2025 to 30 June 2026
9. Discussion of the Company's financial situation and decision on a measure under Section 403(2) of the BCA
10. Decision on the appointment of auditor for the period 1 July 2026 to 30 June 2027
11. Removal of Supervisory Board member - Mr. Roman Tihelka
12. Election of Supervisory Board member - Mr. Gary Peter Fry
13. Approval of the Supervisory Board Member Agreement
14. Approval of the Amendment to the Executive Agreement of a member of the Board of

Directors

15. Conclusion of the General Meeting

II. Proposed resolutions of the General Meeting and their reasons:

It is proposed that the General Meeting of the Company approves the following resolutions:

Ad 6.

"*The General Meeting approves the annual Financial Statements for the period 1 July 2025 to 30 June 2026 as presented by the Board of Directors*."

Justification: The annual Financial Statements for the period from 1 July 2025 to 30 June 2026 are included in the Annual Report which is sent to shareholders registered in the list of shareholders together with this invitation and which is also available for inspection at the registered office of the Company. The annual Financial Statements have been audited by Ernst & Young Audit, s.r.o., ID No.: 267 04 153, with its registered office at Na Florenci 2116/15, Nové Město, 110 00 Prague 1, appointed to perform the statutory audit of the Company for the period from 1 July 2025 to 30 June 2026 by the General Meeting of the Company.

The auditor's report on the annual Financial Statements contains the auditor's unqualified opinion that the Financial Statements give a true and fair view of the subject matter of the accounts of the Company. On the basis of the auditor's report, the Board of Directors of the Company proposes to approve the annual Financial Statements referred to above.

Ad 7.

"The General Meeting approves the consolidated Financial Statements for the period 1 July 2025 to 30 June 2026 as presented by the Board of Directors."

Justification: The consolidated Financial Statements for the period from 1 July 2025 to 30 June 2026 are included in the consolidated Annual Report which is sent to shareholders registered in the list of shareholders together with this invitation and which is also available for inspection at the registered office of the Company. The consolidated Financial Statements have been audited by Ernst & Young Audit, s.r.o., ID No.: 267 04 153, with its registered office at Na Florenci 2116/15, Nové Město, 110 00 Prague 1, appointed to perform the statutory audit of the Company's group for the period from 1 July 2025 to 30 June 2026 by the General Meeting of the Company.

The auditor's report on the consolidated Financial Statements contains the auditor's unqualified opinion that the Financial Statements give a true and fair view of the subject matter of the accounts of the consolidated entity. On the basis of the auditor's report, the Board of Directors of the Company proposes to approve the consolidated Financial Statements referred to above.

Ad 8.

"The General Meeting approves the Board of Directors' proposal to allocate the Company's loss for the current accounting period from 1 July 2025 to 30 June 2026, in the total amount of EUR 3,440,152.73 (in words: three million four hundred forty thousand, one hundred fifty-two euros and seventy-three cents) to the accumulated losses account."

Justification: The Company reported a loss of EUR 3,440,152.73 in the current accounting period from 1 July 2025 to 30 June 2026. In accordance with Section 421, para 2 (h) of Act No. 90/2012 Coll., on Commercial Companies and Cooperatives (the Business Corporations Act), and Article XIV(1)(g) of the Company's Articles of Association, the decision on the settlement of the loss falls within the competence of the Company's General Meeting. The Board of Directors proposes that the loss be transferred to the account of accumulated losses from previous years and covered from future profits. The Supervisory Board has reviewed the Board of Directors' proposal and recommends that the General Meeting approve it.

Ad 9.

"*The General Meeting takes note that the Company's unpaid loss exceeds one half of its registered capital and, as another suitable measure within the meaning of Section 403(2) of the BCA, approves the continuation of the Company's business in accordance with its business and financial plan.*"

Justification: The Company's unpaid loss as at 30 June 2026 amounts to EUR 22,342 thousand and exceeds one half of the registered capital. The Board of Directors therefore submits a proposed measure under Section 403(2) of the BCA. The loss is mainly an accounting consequence of the transition to the cloud model: revenue from cloud contracts that have already been invoiced is recognised gradually. The Group's billings in the cloud solutions segment increased by 56% year-on-year (Note 41 to the consolidated financial statements), and development is financed, among other sources, by an EIB loan. The Financial Statements have been prepared on a going-concern basis (Note 24).

Ad 10.

"The General Meeting appoints the auditing company Ernst & Young Audit, s.r.o., ID No.: 267 04 153, with registered office at Na Florenci 2116/15, Nové Město, 110 00 Prague 1 to perform the statutory audit of the Company for the period from 1 July 2026 to 30 June 2027, covering the Company's Financial Statements and the consolidated Financial Statements of the Company's group."

Justification: According to Act No. 93/2009 Coll., on Auditors, as amended, the appointment of the Company's auditor falls within the competence of the General Meeting. The Board of Directors has traditionally proposed appointing Ernst & Young Audit, s.r.o., ID No.: 267 04 153, with registered office at Na Florenci 2116/15, Nové Město, 110 00 Prague 1 as the external auditor. The auditor is a reputable company that is capable of handling the audit of the Company in terms of capacity and expertise.

Ad 11.

"The General Meeting hereby dismisses Mr. Roman Tihelka, born on 18 June 1964, from the office of member of the Supervisory Board of the Company, effective 31 December 2026."

Justification: Mr. Roman Tihelka has informed the Board of Directors that, for personal reasons, he wishes to step down from his office as member of the Supervisory Board effective 31 December 2026. The Board of Directors thanks Mr. Tihelka for his valuable contribution as a member of the Supervisory Board and wishes him all the best in his future endeavours.

Ad 12.

"The General Meeting hereby elects Mr. Gary Peter Fry, born on 23 July 1968, as member of the Supervisory Board of the Company, effective 1 January 2027."

Justification: In connection with the dismissal of one member of the Supervisory Board, it is necessary to elect a new member of the Supervisory Board of the Company. A candidate with long-standing senior leadership experience in the print and document technology industry and in-depth knowledge of the market in which the Company operates, who has sufficient skills and experience to properly perform the function and is fully qualified to perform the function, is proposed for the position of member of the Supervisory Board.

Ad 13.

"The General Meeting hereby approves the Supervisory Board Member Agreement, which will be concluded between the Company and Mr. Gary Peter Fry, born on 23 July 1968, effective 1 January 2027 in the wording submitted to the General Meeting."

Justification: Approval of the conclusion of the Supervisory Board Member agreement falls within the competence of the General Meeting pursuant to the provisions of Section 59, Paragraph 2 of the BCA.
The submitted Supervisory Board Member Agreement corresponds to the standard agreement that the Company concludes with members of its bodies. It governs in particular the duties of the Supervisory Board member, confidentiality, the non-compete obligation, personal data protection and the termination of office.

Ad 14.

"The General Meeting hereby approves the Amendment to the Executive Agreement, which will be concluded between the Company and Mr. John Collins, born on 18. 4. 1967, in the wording submitted to the General Meeting."

Justification: Approval of the Amendment to Executive Agreement of a member of the Board falls within the competence of the General Meeting pursuant to the provisions of Section 59, Paragraph 2 of the BCA.

Mr John Collins holds the office of member of the Board of Directors under an executive agreement dated 19 December 2025. Under Article 10.5 of that agreement, he is entitled to severance pay equal to two average monthly remunerations if the General Meeting removes him from office prematurely for reasons other than Rightful Reasons.

The proposed Amendment No. 1 increases this severance pay to six times the average monthly remuneration. The severance pay is payable within one month of the termination of his membership of the Board of Directors. All other provisions of the agreement remain unchanged. Removal for Rightful Reasons continues not to give rise to any entitlement to severance pay.

The purpose of the change is to align the terms with market practice for comparable senior management positions and to strengthen the long-term stability of the Company's management. The Amendment will take effect on the date of its approval by the General Meeting.

III. Other information

Shareholders may attend the General Meeting via the MS Teams application, which enables direct two-way audio and video communication (Article 15.8 of the Articles of Association). A shareholder's identity will be verified by displaying their face at a resolution that allows unambiguous identification. A shareholder attending in this way is deemed present if at least two shareholders physically present at the venue confirm their identity in the minutes of the General Meeting. A shareholder may attend via MS Teams only in person or through a member of its statutory body; attendance by a proxy in this way is not permitted. A shareholder attending via MS Teams votes by oral expression of will (Article 18.3 of the Articles of Association). The shares to which the exercised voting rights attach are determined according to the entries in the list of shareholders. The connection details are contained in the MS Teams invitation sent to shareholders together with this invitation.

Shareholders are entitled to submit proposals and counter-proposals on matters included in the agenda of the General Meeting, including directly at the General Meeting. Proposals and counter-proposals delivered to the Company at its registered office no later than 3 days before the General Meeting will be published by the Board of Directors on the Company's website without undue delay; those delivered at least 5 days before the General Meeting will be published together with the Board of Directors' opinion (Sections 361 and 362 of the BCA).

This English version is a convenience translation; in case of any discrepancy, the Czech version prevails.

In Brno on 10 November 2026

Václav Muchna
Chairman of the Board of Directors of Y Soft Corporation, a.s.